

Camden County Retail Market Report

Camden County Retail Market · Runnemede · Blackwood · Voorhees · Bellmawr · Somerdale · Clementon · Gibbsboro

SERIES GW-WMR-2026-W36-NJ-CAM

Week Ending: Sept. 5, 2026

Observation Date: Sept. 2, 2026

Sequential Structure: Part 1: The Market (Market Overview & Trends); Part 2: The Retailers (Retailer Pricing & Menus). Page 1: The Market Page 2: The Retailers

Page 1 • THE MARKET WEEKLY MARKET SNAPSHOT Inaugural Panel Baseline · Standardized Market Observation (Flower & Vaporizers)

SECTION A · WEEKLY MARKET OVERVIEW

Inaugural Panel Baseline · Each qualifying retailer counts equally

3.5G FLOWER MARKET AVG

\$38.80

INAUGURAL BASELINE

Each qualifying retailer counts equally

1G DISTILLATE CART MARKET AVG

\$39.92

INAUGURAL BASELINE

Each qualifying retailer counts equally

TOTAL OBSERVED LISTINGS

8,464

TRACKING BEGINS NEXT WEEK

2,363 Flower · 2,031 Vaporizers (All 5 Categories)

LISTINGS ON SALE

62.7%

TRACKING BEGINS NEXT WEEK

5,307 qualifying catalog listings

NEW LISTINGS THIS WEEK

—

Baseline week · Tracking begins next observation

NO LONGER OBSERVED

—

Baseline week · Tracking begins next observation

LISTINGS STILL OBSERVED

—

Baseline week · Tracking begins next observation

TYPICAL SALE DISCOUNT

30.0%

Median advertised discount
Inaugural baseline

SECTION B · WHERE PRICES FALL MIDDLE 50% VS. OBSERVED SPAN

The middle 50% shows where most observed prices are concentrated while reducing the influence of unusually high or low listings.

3.5g Flower

Observed Range: **\$19.50 – \$80.00**

MIDDLE 50%: **\$31.20 – \$41.99**

\$19.50 Min Market Average: **\$38.80** \$80.00 Max

1g Distillate Carts

Observed Range: **\$20.00 – \$100.00**

MIDDLE 50%: **\$34.99 – \$45.49**

\$20.00 Min Market Average: **\$39.92** \$100.00 Max

SECTION C · MARKET COVERAGE FIXED PANEL

Observed retailers and geographic scope for this standardized weekly observation window.

OBSERVED RETAILERS

14 Observed

14 Open in Registry · 100% Observed

TOTAL CATALOG LISTINGS

8,464 Items

1,205 Fl · 509 Vap

MUNICIPALITIES REPRESENTED (7 MUNICIPALITIES)

Blackwood (3) · Runnemede (2) · Voorhees (2) · Somerdale (2) · Gibbsboro (2) · Clementon (2) · Bellmawr (1)

How the market average is calculated: Each qualifying retailer counts equally

SECTION D · MARKET PRICE TREND WEEK 1 BASELINE

Future observations will show how market prices change over time — each week extends the line across the panel.

3.5G FLOWER PRICE TREND

Base (W1): **\$38.80** · Current: **\$38.80** WEEK 1 BASELINE

W1 Sept 2 W2 W3 W4 W5 W6 W7

1G DISTILLATE CART PRICE TREND

Base (W1): **\$39.92** · Current: **\$39.92** WEEK 1 BASELINE

W1 Sept 2 W2 W3 W4 W5 W6 W7

Inaugural Market Average Established: Sept. 2, 2026 Observation Series: Inaugural Panel Baseline

SECTION E · WHAT CHANGED THIS WEEK 3 KEY WEEKLY OBSERVATIONS

PRICING

Where Flower & Vaporizer Prices Landed

Core 3.5g flower prices across the Camden County Retail Market established an inaugural baseline average of \$38.80 (middle 50% span: \$31.20–\$41.99). Standard 1g distillate cartridges averaged \$39.92 (middle 50% span: \$34.99–\$45.49), reflecting consistent tiered value structures across the panel.

PROMOTIONS

Broad Promotional Activity

62.7% of observed catalog listings (5,307 items) featured promotional sale pricing this week, with a median advertised discount of 30.0%, indicating widespread promotional engagement across participating retailers.

CATALOG

Robust Market Coverage

The inaugural Camden County Retail Market reporting panel captures 14 observed dispensaries across 7 municipalities, cataloging 8,464 total products anchored by 2,363 flower listings and 2,031 vaporizer listings.

GramWise reports observable catalog changes only; no inventory availability or product quality is inferred.

SECTION A · 3.5G FLOWER PRICES BY RETAILER

ALL 14 OBSERVED RETAILERS

MARKET AVERAGE: \$38.80

Market Average derived across qualifying flower retailers (>=5 items) · Tax excluded

RETAILER	AVG 3.5G PRICE	VS. MARKET AVG	COMPARED WITH MARKET	LISTINGS	CHANGE VS. LAST WEEK	NEW LISTINGS	LISTINGS ON SALE
Phasal Dispensary Runnemede	\$32.22	-\$6.58 (17.0%)		126	—	—	96.8%
Cottonmouth Dispensary Runnemede	\$34.52	-\$4.28 (11.0%)		294	—	—	97.6%
One Green Leaf Gibbsboro	\$34.86	-\$3.94 (10.2%)		60	—	—	0.0%
Blackwood Wellness Blackwood	\$35.03	-\$3.77 (9.7%)		96	—	—	0.0%
The Leaf and Seed Clementon	\$35.83	-\$2.97 (7.7%)		6	—	—	100.0%
High Profile Somerdale	\$37.46	-\$1.34 (3.5%)		71	—	—	39.4%
Curaleaf Bellmawr Bellmawr	\$37.91	-\$0.89 (2.3%)		144	—	—	48.6%
Eastern Green Dispensary Voorhees	\$38.26	-\$0.54 (1.4%)		129	—	—	100.0%
Happy Leaf Dispensary Somerdale	\$38.89	+\$0.09 (+0.2%)		94	—	—	100.0%
Sweetspot Dispensary Voorhees	\$39.99	+\$1.19 (+3.1%)		47	—	—	12.8%
Jane's Dispensary Gibbsboro	\$44.40	+\$5.60 (+14.4%)		40	—	—	47.5%
Honeygrove Clementon	\$45.02	+\$6.22 (+16.0%)		62	—	—	100.0%
Quality Cannabliss Blackwood	\$50.04	+\$11.24 (+29.0%)		34	—	—	5.9%

LIMITED SELECTION THIS WEEK

Fewer than 5 listings observed · shown for transparency · not included in the market average

Flower & Flame Blackwood

2 listings avg \$35.00 · limited sample

SECTION B · 1G DISTILLATE CART PRICES BY RETAILER

ALL 14 OBSERVED RETAILERS

MARKET AVERAGE: \$39.92

Market Average derived across qualifying distillate-cart retailers (>=5 items) · Tax excluded

RETAILER	AVERAGE PRICE	VS. MARKET AVG	COMPARED WITH MARKET	LISTINGS	CHANGE VS. LAST WEEK	NEW LISTINGS	LISTINGS ON SALE
Cottonmouth Dispensary Runnemede	\$34.13	-\$5.79 (14.5%)		110	—	—	100.0%
Phasal Dispensary Runnemede	\$35.37	-\$4.55 (11.4%)		53	—	—	100.0%
The Leaf and Seed Clementon	\$36.50	-\$3.42 (8.6%)		8	—	—	100.0%
Blackwood Wellness Blackwood	\$37.45	-\$2.47 (6.2%)		35	—	—	0.0%
Quality Cannabliss Blackwood	\$39.03	-\$0.89 (2.2%)		24	—	—	100.0%
High Profile Somerdale	\$40.19	+\$0.27 (+0.7%)		34	—	—	8.8%
Happy Leaf Dispensary Somerdale	\$40.98	+\$1.06 (+2.7%)		42	—	—	100.0%
Eastern Green Dispensary Voorhees	\$41.84	+\$1.92 (+4.8%)		61	—	—	100.0%
Honeygrove Clementon	\$42.15	+\$2.23 (+5.6%)		18	—	—	100.0%
One Green Leaf Gibbsboro	\$44.02	+\$4.10 (+10.3%)		49	—	—	0.0%
Curaleaf Bellmawr Bellmawr	\$47.44	+\$7.52 (+18.8%)		71	—	—	35.2%

LIMITED SELECTION THIS WEEK

Fewer than 5 carts observed · shown for transparency · not included in the market average

Sweetspot Dispensary Voorhees

2 carts avg \$60.00 · limited sample

Jane's Dispensary Gibbsboro

2 carts avg \$60.50 · limited sample

Flower & Flame Blackwood

No carts observed this week

SECTION C · MENU SIZE & CHANGES

LARGEST MENUS OBSERVED

Menu size reflects the number of listings observed during this week's collection.

Flower Listings (3.5g)

1,205 PANEL TOTAL

Distillate Cart Listings (1g)

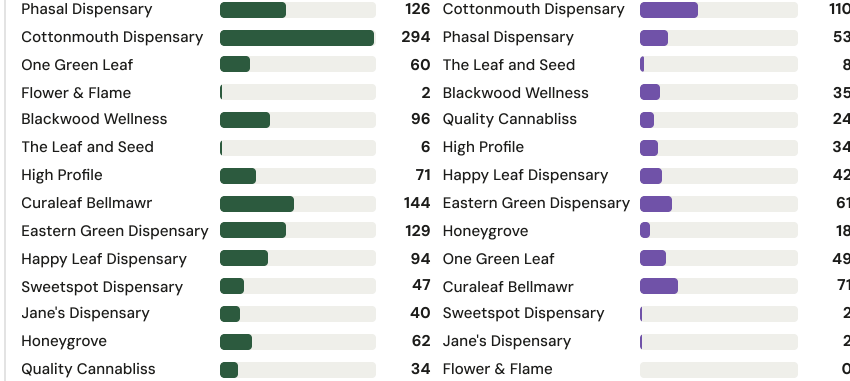
509 PANEL TOTAL

SECTION D · FLOWER PRICES BY WEIGHT

PRICE BY PACKAGE SIZE

How package price and price per gram change across common flower sizes.

WEIGHT	AVG. PACKAGE PRICE	PRICE PER GRAM	VS. 3.5G
3.5g (Eighth)	\$38.53	\$11.01/g	BASELINE
7.0g (Quarter)	\$60.22	\$8.60/g	-21.9%
14.0g (Half)	\$93.27	\$6.66/g	-39.5%



LARGEST MENU OBSERVED

Cottonmouth Dispensary (1,785 observed items)

Runnemede · 560 Flower · 458 Vaporizers

MOST 3.5G FLOWER LISTINGS

Cottonmouth Dispensary (294 3.5g items)

Curaleaf Bellmawr 144 items · Eastern Green Dispensary 129 items

* Weekly net +/- change tracking will activate with upcoming multi-week normalized catalog comparisons.

WEIGHT	AVG. PACKAGE PRICE	PRICE PER GRAM	VS. 3.5G
--------	--------------------	----------------	----------

LARGER PACKAGES COST LESS PER GRAM

Across the market, price per gram falls systematically as package size increases. The average moves from **\$11.01/g** at 3.5g (\$38.53) down to **\$8.60/g** at 7g (\$60.22), **\$6.66/g** at 14g (\$93.27), and **\$5.64/g** at 28g (\$157.86), yielding a **48.8% discount per gram** on full ounces.

Observed price differences only. GramWise does not recommend one package size over another.

OBSERVATION STANDARDS

GramWise observes publicly listed adult-use cannabis menus during the reporting window. Dispensaries currently open in state licensing records that lacked accessible public menus during the observation period are documented as unobserved rather than inactive. Panel benchmarks are calculated as the equal-weight mean of qualifying observed retailer averages (minimum 5 category listings), ensuring each dispensary contributes equally regardless of menu size. The **3.5g Flower** and **1g distillate cartridge** categories serve as standardized market benchmarks; the vaporizer benchmark is limited to 1g 510-thread distillate cartridges, excluding disposables, all-in-one/pod devices, and live/premium extracts, so a single comparable product is tracked over time. Menu prices reflect publicly displayed regular and promotional prices at observation time, excluding local taxes and member-only discounts. A listing being "no longer observed" indicates absence from public observation during the reporting window, not verified product discontinuation or physical out-of-stock status. Promotional metrics reflect qualifying listings displaying verified regular and advertised promotional prices. GramWise is an independent market intelligence observer and does not rank, recommend, or endorse dispensaries or products.

METHODOLOGY & NEUTRALITY NOTICE

Equal Retailer Weighting Standard